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Great Harvest Maeta Group Holdings Limited

榮 豐 聯 合 控 股 有 限 公 司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 3683)

DISCLOSURE PURSUANT TO RULE 13.18

This announcement is made by Great Harvest Maeta Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 19 January 2012 and 12 February 2018 (the “**Announcements**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to a side letter dated 9 May 2018 (the “**May Side Letter**”) and issued by a bank as agent for the lenders as referred to in the Facility Agreement and as a swap provider and acknowledged by (1) Bryance Group, a wholly-owned subsidiary of the Company, as borrower; (2) the Company as guarantor; and (3) Greater Shipping Co., Ltd, a wholly-owned subsidiary of the Company, the term of repayment of the principal amount of the Facility has been amended to reflect that the principal amount of the Facility shall be repaid by 43 consecutive instalments commencing three months from 11 February 2008 and the final repayment date of the Facility Agreement has been amended to 28 February 2019.

Save for the change in the term of repayment and the final repayment date of the Facility Agreement as set out above, the security provided for the Facility Agreement, the usual cross default provisions, the Directorship Requirement and the 51% Shareholding Requirement as disclosed in the announcement dated 19 January 2012 remains in full force and effect. A breach of the 51% Shareholding Requirement or Directorship Requirement will constitute an event of default under the Facility Agreement, and as a result, the Facility is liable to be declared immediately due and payable. The occurrence

of such circumstance may trigger the cross default provisions of other banking or credit facilities available to the Group and, as a possible consequence, these other facilities may also be declared to be immediately due and payable.

As at the date of this announcement, the principal amount of the Facility outstanding is approximately US\$9.7 million.

As at the date of this announcement, Ablaze Rich Investments Limited, a company wholly-owned and controlled by Mr. Yan and Ms. Lam, owns about 67.17% of the entire issued share capital in the Company. Each of Mr. Yan, Ms. Lam and Ablaze Rich Investments Limited is a controlling shareholder of the Company for the purpose of the disclosure obligation under Rule 13.18 of the Listing Rules.

For and on behalf of the Board
Great Harvest Maeta Group Holdings Limited
Yan Kim Po
Chairman

Hong Kong, 9 May 2018

As at the date of this announcement, the executive Directors are Mr. Yan Kim Po, Ms. Lam Kwan and Mr. Cao Jiancheng; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Dr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.